PUBLIC ANNOUNCEMENT

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The Aluminium Casting People

(Please scan this QR Code to view the DRHP)

SWASTIKA CASTAL LIMITED

Swastika Castal Limited (the "Company" or the "Issuer") was incorporated as 'Swastika Castal Limited', a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated June 10,1996 issued by the Registrar of Companies, West Bengal. The certificate of commencement of business was issued to our Company on June 10, 1996 by the Registrar of Companies, West Bengal. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 162 of the Draft Prospectus.

Registered Office: 117A Chittaranjan Avenue, Kolkata-700073, West Bengal, India | **Telephone:** +91 63539-26282;

Corporate Office of our Company (Address at which the books of account are maintained): 306, Tower-A Mayfair Corporate Park Kalali, Vadodra-390012, Gujarat, India | **Telephone:** +91 63539-26282 | **Facsimile:** N.A. | **E-mail:** swastika@aluminiumcasting.net | **Website:** https://sclcasting.com/;

Contact Person: Mukesh Khanna, Company Secretary and Compliance Officer | **Corporate Identity Number:** U27101WB1996PLC079995

PROMOTERS OF OUR COMPANY: VARUN SHARDA AND INDRA SHARDA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT PROSPECTUS ("DP") DATED MARCH 31, 2025 HAS BEEN FILED WITH BSE SME (SME PLATFORM OF BSE).

INITIAL PUBLIC OFFER OF UPTO 21,65,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OUR COMPANY AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LACS ("PUBLIC ISSUE") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ATTENTION PUBLIC

This is to inform that the Company has filed Draft Prospectus (DP) dated March 31, 2025, with the SME platform of BSE Limited, in respect of the proposed IPO of the Company in accordance with Chapter IX of the SEBI ICDR Regulations, 2018 (IPO of Small and Medium Enterprises).

This public announcement is made in compliance with the Regulation 247(2) of the SEBI ICDR Regulations, 2018, which requires the draft offer document shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the exchange, the Issuer and the LM. Accordingly, it may be noted that the DP dated March 31, 2025 filed by the Company is hosted on the website of the BSE at www.bseindia.com, and the website of the Company at https://sclcasting.com/, and at the website of LM i.e. Horizon Management Private Limited at www.horizonmanagement.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the LM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or LM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with SME Platform of BSE Limited (BSE SME).

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this DP. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 31 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the DP may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such prospectus as there may be material changes in the prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE.

For details of the main objects of the Company as contained in its Memorandum of Association, please refer to the section titled *"Our History and Certain other Corporate Matters"* beginning on page 162 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them, please refer to the section titled *"Capital Structure"* beginning on page 71 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
HORIZON MANAGEMENT PRIVATE LIMITED 19 R N Mukherjee Road, Main Building, 2nd Floor, Kolkata- 700 001, West Bengal, India. **Telephone:** +91 33 4600 0607 **E-mail:** smeipo@horizon.net.co **Website:** www.horizonmanagement.in **Investor Grievance E-mail:** investor.relations@horizon.net.co **SEBI Registration Number:** INM000012926 **Contact Person:** Narendra Bajaj	Accurate. **ACCURATE SECURITIES & REGISTRY PRIVATE LIMITED** B1105-1180, KP Epitome, Nr. Makarba Lake, Nr. Siddhi Vinayak Towers Makarba, Ahmedabad-380051, Gujarat, India **Telephone:** +91 79-48000319 **Email:** swastika.ipo@accuratesecurities.com **Website:** www.accuratesecurities.com **Investor Grievance E-mail:** investors@accuratesecurities.com **SEBI registration number:** INR000004173 **Contact Person:** Ankur Shah	The Aluminium Casting People **SWASTIKA CASTAL LIMITED** **Mukesh Khanna** **Address:** 306, Tower-A Mayfair Corporate Park Kalali, Vadodra-390012, Gujarat, India **Tel. No.:** +91 63539-26282 **Email:** compliance@aluminiumcasting.net **Website:** https://sclcasting.com/ Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For SWASTIKA CASTAL LIMITED
On behalf of the Board of Directors
Sd/-
Mukesh Khanna
Company Secretary and Compliance Officer

Place: Kolkata
Date: April 01, 2025

Swastika Castal Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public issuance of its Equity Shares and has filed the Draft Prospectus dated March 31, 2025 with BSE. The Draft Prospectus shall be available on the website of the BSE at www.bseindia.com, and the website of the Company at https://sclcasting.com/, and at the website of LM i.e. Horizon Management Private Limited at www. horizonmanagement.in, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the prospectus, when available. Potential investors should not rely on the Draft prospectus for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 31 of the Draft Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the United States Securities Act of 1933, as amended ("**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.